




Business Overview

A light gray world map with a network of white lines and dots connecting various global locations. Five blue location pins are placed on the map: two in North America (USA and Canada), one in Europe, one in India, and one in Southeast Asia (Indonesia).

Dalrada's objective is to solve real-world problems by producing innovation-focused and technology-centered solutions on a global level.

Delivering next-generation manufacturing, low carbon clean energy, pharmaceutical and healthcare products and services that provide and propel growth; Dalrada is a team of cross-industry experts, an organization built upon a strong foundation of hard work, trust and collaboration, and an unrelenting passion to make a difference in people's lives.

Innovative global solutions
provider through
engineering, science,
and technology.

Dalrada Precision

Extraction Machine

- Patent pending
- Disruptive technology
- Potential of 10 times more output than existing machines in the CBD space
- Engineering development to begin in Q2 of 2020

Dalrada Precision

- Established in 2017
- Services various OEMs
- Operations in Malaysia and Scotland
- Fortune 500 customers
- \$1.4MM in revenue for 2020
- Net Profit of \$200k

Dalrada Health Products

Healthcare & Pharma Drug Development

- Patent filed (India) for VIA kits (prescreen for cervical cancer)
- US patent filed Jan. '20
- 2 clinical studies in-progress
- Forecasted revenue of \$5.25MM 2020
- Net Profit \$1MM

Dalrada International

Dalrada Technologies

- Prakat Inc.
- Software engineering and systems development
- \$1MM revenue for 2019
- Forecasted revenue \$2MM in 2020
- Net Profit \$200k

Likido Limited

- Low carbon energy solutions
- Heating and Cooling machines
- Fortune 500 customer base
- Forecasted revenue \$8MM in 2020
- Net Profit of \$800k

Fiscal '19
and Q1 '20



**DFCO Fiscal Year
2019** (Quarter ending
6/30/2019)

Total Fiscal '19 Revenue:
\$72,155



DFCO Q1 2020
(Quarter ending 9/30/2019)

Total Q1 Revenue:
\$17,000

Precision Parts

Revenue Projections, Next 12 Months

Revenue Projections
\$1,400,000

Dalrada Precision has secured contracts with new and existing suppliers/OEM customers totaling \$1,400,000 with proposals submitted for additional revenues. The awarded business is currently in production at our Malaysian and other third-party facilities, and we are actively shipping as orders are placed and parts are produced.

Our sales pipeline is expanding due to our continuous success of procuring additional certified component parts. In addition, our existing customers are rolling in more of our new parts into their production plans.

Our current customer base include the largest manufacturers and suppliers within the semiconductor, PC / laptops / tablets /datacenters, cybersecurity, network systems, and fitness equipment industries.

We anticipate a promising future for our parts business as our Malaysian facility and equipment are now operating efficiently with processes in place to produce with the cost, speed, and quality our customers expect.

Typical orders include parts ranging from ball bearings, spacers, brackets to drive carriers with quantities as small as 50 units and up to 100k units.

Extraction Machine

Design and Specifications Complete

Engineering Development in Progress

Extraction machine for pharmaceutical-grade nutraceutical extracts (CBD growers and manufacturers being a primary target along with pharmaceutical and healthcare companies).

Dalrada Precision, in conjunction with third-party brokers within the CBD industry, have begun the sales and marketing process to promote the pre-ordering of the machines to interested customers. Based on extensive research and networking, we have identified various parties that have reviewed initial designs and concepts and are willing to place down payments to reserve their machine.

A disruptive and novel machine that based on the current architecture and design, will produce 10 times the current output (active ingredient) of any other extraction machine on the market. The project is well underway with the simulation design, plant specifications, and ordering of parts to be completed by March 2020, and construction of the first machine completed and ready to be shipped by End of 2020.

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Dalrada Health Products

Projections

Identified 6 Indian States
and 1 US State –
\$5.25MM Revenue

Dalrada Health has filed patents in India and US for a revolutionary Visual Inspection with Acetic Acid (VIA) kit to detect cervical cancer at a precancerous stage, allowing for effective treatment. According to the World Health Organization (WHO), 85% of cervical cancer deaths occur in low- and middle-income countries, such as India. The approach and methodology is very much needed in resource-constrained geographies where access to screening common cancers and follow-up is a challenge. Cervical cancer takes the lives of eight women in India every hour.

Dalrada, along with its Chief Medical Officer, Dr. Payal Keswarpu, have established ongoing communications with key Indian health stakeholders and entities to progress the development of the VIA kits.

Clinical studies conducted tests on 75 patients using the product with feedback from Gynecologists and practitioners on the configuration and use of the kits. Results collected to date aligns with the standard form of screening tests in the market.

The product encompasses the easy-to-use kit, along with technology-enabled AI-driven imaging capabilities that guides instant results and collects data for population health awareness.

Dalrada Technologies

Revenue Projections, Next 12 Months

\$2MM

Dalrada completed the acquisition of Prakat Inc., a corporation based in Dallas, Denver, and Bangalore, India.

Sales strategy and pipeline is underway with an emphasis on US based prospects, particularly in the state of California. New US Sales team brings 100+ years of experience in IT & Technology Software Development and Services.

Prakat provides software engineering, online accessibility engineering, website development, systems development, and analytics with a total annual revenue of \$1MM. Established in 2009, Prakat provides development services to organizations such as Intuit.

Our new sales team is working on opportunities aligned to Prakat's offerings that will increase annual revenues to \$2MM for calendar 2020, with additional growth opportunities in the works for technology services and staff-augmentation.

Likido Limited

Revenue Projections, Next 12 Months

\$8MM

Dalrada has acquired Scottish-based green energy company, Likido Limited. Founded in 2017 by CEO Stuart Cox, Likido develops advanced solutions for the harvesting and recycling of energy.

With uses across industrial, commercial, and residential sectors, Likido seeks to provide cost savings and to minimize carbon emissions across supply chains.

Likido estimates revenues of \$250,000 for the quarter ending December 2019, including a short list of Fortune 500 customers indicating desire to use Likido systems to reduce costs and environmental impact of their operations in 2020.

Revenue forecasts for the company exceeds \$8MM for year 2020.

During the Next
60 – 90 days,

We expect to



- Finalize our corporate strategy, direction, and global organizational structure, providing engineering, science, and technology solutions to the pharmaceutical and healthcare, manufacturing and OEM, and energy industries.
- Expand operations in Europe, Asia, and the US providing the sales and operational reach along with cost-savings that customers are looking for in today's economy.
- Audited financials filed for the past two years (fiscal 2019 and 2018).
- Q1 '20 Financials are filed, next is Q2 '20.
- File a S-1.
- Initiate investor relation activities to raise capital.



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